



MARKS ROOS AUTHORITY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2023-0279
 Status: Submitted
 10/28/2023

Information as of Reporting Year End: 06/30/2023

Issuance

Authority Issuer:	South Orange County Public Financing Authority
Issue Name:	Special Tax Revenue Refunding Bonds 2023 Series A (Senior Lien Bonds)
Senior Issue:	No
Subordinate Issue:	No
Project Name:	CFD Nos 2002-1 & 2003-1 Ladera Ranch Series A
Actual Sale Date:	04/04/2023
Settlement Date:	05/18/2023
Original Principal Amount:	\$40,010,000.00
Date of Filing:	10/28/2023
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$334,380.99
Was a Reserve Fund established with proceeds of this debt issue?:	Yes
Reserve Fund Minimum Balance Amount:	\$2,564,625.00

Fund Balance

Principal Amount of Bonds Outstanding:	\$40,010,000.00
Capitalized Interest Fund:	\$0.00
Cash Reserve:	
Surety Bond Reserve:	\$2,632,368.27
Total Bond Reserve Fund:	<div style="border: 2px solid green; width: 100px; height: 15px; display: inline-block;"></div>

Professional Fees

Type of service	Other Text	Service Fee
Administration		\$65,605.14
Tax Consultant		\$5,573.80



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Trustee	\$3,255.00
Arbitrage Calculation	\$372.00

Local Obligors

CDIAC Number	Issuer Name	Principal Amount	Obligor Type	Administration Fee
2023-0280	Orange County CFD No 2002-1	\$21,675,000.00	BP	\$32,713.91
2023-0281	Orange County CFD No 2003-1	\$18,335,000.00	BP	\$32,891.23
Total:		\$40,010,000.00		\$65,605.14

Investment Contracts

Final Maturity of the Investment Contract:

Commission/Fee for Contract (total):

Interest Earnings on Contract (current):

Retired Issues

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Gina Kim

Agency/Organization Name:

Orange County

Address:

400 W. Civic Center Dr. 5th FL

City:

Santa Ana

State:

CA

Zip Code:

92701

Telephone:

714-834-3749

Fax Number:

E-mail:

gina.kim@ocgov.com



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Comments

Issuer Administrative Fee includes both 2014A (refunded/defeased by this issuance) and
Comments: 2023A.