



Information as of Reporting Year End: 06/30/2023

Issuance

Authority Issuer:	South Orange County Public Financing Authority
Issue Name:	2018 Special Tax Ref RBs
Senior Issue:	No
Subordinate Issue:	No
Project Name:	CFD Nos 99-1, 2000-1 & 2001-1 Ladera Ranch Series A
Actual Sale Date:	01/24/2018
Settlement Date:	02/07/2018
Original Principal Amount:	\$51,940,000.00
Date of Filing:	10/27/2023
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$640,904.64
Was a Reserve Fund established with proceeds of this debt issue?:	Yes
Reserve Fund Minimum Balance Amount:	\$5,813,400.00

Fund Balance

Principal Amount of Bonds Outstanding:	\$38,745,000.00
Capitalized Interest Fund:	\$0.00
Cash Reserve:	
Surety Bond Reserve:	\$5,813,400.00
Total Bond Reserve Fund:	

Professional Fees

Type of service	Other Text	Service Fee
Administration		\$107,592.90
Tax Consultant		\$12,325.50



Trustee	\$9,500.00
Arbitrage Calculation	\$2,300.00

Local Obligors

CDIAC Number	Issuer Name	Principal Amount	Obligor Type	Administration Fee
2018-0015	Orange County CFD No 99-1	\$13,235,000.00	BP	\$35,378.70
2018-0016	Orange County CFD No 2000-1	\$17,225,000.00	BP	\$35,441.36
2018-0017	Orange County CFD No 2001-1	\$21,480,000.00	BP	\$36,772.84
Total:		\$51,940,000.00		\$107,592.90

Investment Contracts

Final Maturity of the Investment Contract:

Commission/Fee for Contract (total):

Interest Earnings on Contract (current):

Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Gina Kim

Agency/Organization Name: Orange County

Address: 400 W. Civic Center Dr. 5th FL

City: Santa Ana

State: CA

Zip Code: 92701

Telephone: 714-834-3749

Fax Number:



MARKS ROOS AUTHORITY REPORT
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CDIAC # : 2018-0014
Status: Submitted
10/27/2023

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Comments

Issuer Comments: