



Information as of Reporting Year End: 06/30/2023

Issuance

Authority Issuer:	South Orange County Public Financing Authority
Issue Name:	2014 Jr Lien RBs
Senior Issue:	No
Subordinate Issue:	Yes
Project Name:	Jr Lien CFD Nos 2002-1 & 2003-1 Ladera Ranch Series B
Actual Sale Date:	01/15/2014
Settlement Date:	01/29/2014
Original Principal Amount:	\$40,000,000.00
Date of Filing:	10/28/2023
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$189,378.99
Was a Reserve Fund established with proceeds of this debt issue?:	Yes
Reserve Fund Minimum Balance Amount:	\$364,470.45

Fund Balance

Principal Amount of Bonds Outstanding:	\$29,635,000.00
Capitalized Interest Fund:	\$0.00
Cash Reserve:	\$375,772.57
Surety Bond Reserve:	\$0.00
Total Bond Reserve Fund:	\$375,772.57

Professional Fees

Type of service	Other Text	Service Fee
Administration		\$26,689.58
Tax Consultant		\$3,416.20



Arbitrage Calculation \$228.00
 Trustee \$1,995.00

Local Obligors

CDIAC Number	Issuer Name	Principal Amount	Obligor Type	Administration Fee
2014-0008	Orange County CFD No 2002-1	\$57,585,000.00	BP	\$13,291.75
2014-0009	Orange County CFD No 2003-1	\$46,960,000.00	BP	\$13,397.83
Total:		\$104,545,000.00		\$26,689.58

Investment Contracts

Final Maturity of the Investment Contract:

Commission/Fee for Contract (total):

Interest Earnings on Contract (current):

Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Gina Kim

Agency/Organization Name: Orange County

Address: 400 W. Civic Center Dr. 5th FL

City: Santa Ana

State: CA

Zip Code: 92701

Telephone: 714-834-3749

Fax Number:

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MARKS ROOS AUTHORITY REPORT

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CDIAC # : 2014-0007
Status: Submitted
10/28/2023

Comments

Issuer Comments: