

CDIAC #: 2014-0006

**STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only

Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer		South Orange County Public Financing Authority	
B. Name/ Title/ Series of Bond Issue		2014 Sr Lien RBs	
Senior Issue	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	Subordinate Issue
		Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
C. Project Name		Sr Lien CFD Nos 2002-1 & 2003-1 Ladera Ranch Series A	
D. Date of Bond Issue		1/15/2014	
E. Original Principal Amount of Bonds		\$64,545,000.00	
F. Reserve Fund Minimum Balance Required	Yes <input checked="" type="checkbox"/>	Amount	\$6,277,000.00
		No	<input type="checkbox"/>
G. Total Issuance Costs		\$0.00	
(Report Issuance Costs only at initial filing)			

II. FUND BALANCE FISCAL STATUS

Balances Reported as of:	6/30/2021		
A. Principal Amount of Bonds Outstanding	\$53,255,000.00		
B. Total Bond Reserve Fund	\$6,278,705.43		
Bond Reserve Cash	\$6,278,705.43	Bond Reserve Surety Bond	\$0.00
C. Capitalized Interest Fund	\$0.00		

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
ADMIN	\$43,062.76
TAX CON	\$5,572.87
TRST	\$3,255.00
ARB	\$372.00
	\$0.00

(Attach additional sheets if necessary.)	Total Professional Fees	\$52,262.63
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B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP), Loan (L) or Other (O)	3. Original Amount of Purchase, Loan or Other (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY	5. CDIAC Number
CFD 2002-1	BP	\$35,520,000.00	\$21,691.34	2014-0008
CFD 2003-1	BP	\$29,025,000.00	\$21,371.42	2014-0009

Submitted:
Monday, October 04, 2021
12:57:19PM
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C. Investment Contracts

1. Terms of Investment Contracts

- a. Final Maturity of the Investment Contract
- b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$0.00

3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan? Yes ☒ No ☐

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name	Gina Kim
Title	Public Finance Accounting Manager
Firm/ Agency	South Orange County Public Financing Authority
Address	333 West Santa Ana Boulevard 3rd FL
City/ State/ Zip	Santa Ana, CA 92701-4062
Phone Number	(714) 834-3749
E-Mail	gina.kim@ocgov.com

Date of Report 10/4/2021

VI. COMMENTS:

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Local Obligor (continued)

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